

UNITED STATES BANKRUPTCY COURT

Southern District of New York

In re: Motors Liquidation Company, et al., f/k/a General Motors Corporation., et al., Case No. 09-50026

NOTICE OF TRANSFER OF STIPULATED CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a).  
Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the  
transfer, other than for security, of the claim referenced in this evidence and notice.

TRC OPTIMUM FUND LLC

Name of Transferee

ROBIN TATE, individually and as  
personal representative of the wrongful death  
beneficiaries of JEAN RAY, deceased

Name of Transferor

Name and Address where notices to transferee  
should be sent:

TRC OPTIMUM FUND LLC  
Attn: Terrel Ross  
336 Atlantic Avenue Suite 302  
East Rockaway, NY 11518

Phone: 516-255-1801

Last four digits of Acct#: N/A

Name and address where transferee payments  
should be sent (if different from above):

Phone: N/A

Last four digits of Acct#: N/A

Court Claim # (if known): 23295

Allowed Amount: USD\$500,000.00

Orig. Proof of Claim Amount: USD\$30,000,000.00

Stipulation Effective Date: 6/23/2010

Date Claim Filed: 11/12/2009

Phone: 662-627-4105

Last four digits of Acct.# N/A

Name and Current Address of Transferor:

ROBIN TATE, individually and as  
personal representative of the wrongful death  
beneficiaries of JEAN RAY, deceased  
C/O Chapman Lewis & Swan  
Attention: J. Harland Webster  
PO Box 428  
Clarksdale, MS 38614-0428

I declare under penalty of perjury that the information provided in this notice is true and correct to the  
best of my knowledge and belief.

By: /s/Terrel Ross

Transferee/Transferee's Agent

Date: December 28, 2010

## EVIDENCE OF TRANSFER OF CLAIM

Exhibit A to Assignment of Claim

TO: United States Bankruptcy Court ("Bankruptcy Court")  
Southern District of New York  
One Bowling Green  
New York, NY 10004-1408  
Attention: Clerk

AND TO: MOTORS LIQUIDATION COMPANY, ET AL., F/K/A GENERAL MOTORS CORP., ET AL., ("Debtor")  
Case No. 09-50026

Claim # 23295

ROBIN TATE, individually and as personal representative of the wrongful death beneficiaries of JEAN RAY, deceased, its successors and assigns ("Assignor"), for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, does hereby unconditionally and irrevocably sell, transfer and assign unto:

TRC OPTIMUM FUND LLC  
336 Atlantic Avenue Suite 302  
East Rockaway, NY 11518  
Attention: Terrel Ross

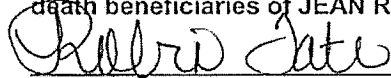
its successors and assigns ("Assignee"), all of Assignor's rights, title, interest, claims and causes of action in and to, or arising under or in connection with its Claim in the amount of USD\$30,000,000.00 and **Allowed in the amount of USD\$500,000.00.** ("Claim") against the Debtor in the Bankruptcy Court, or any other court with jurisdiction over the bankruptcy proceedings of the Debtor.

Assignor hereby waives any objection to the transfer of the Claim to Assignee on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be prescribed by rule 3001 of the federal Rules of Bankruptcy procedure, the Bankruptcy code, applicable local bankruptcy rules or applicable law. Assignor acknowledges and understands, and hereby stipulates, that an order of the Bankruptcy Court may be entered without further notice to Assignor transferring the Claim and recognizing the Assignee as the sole owners and holders of the Claim.

Assignor further directs each Debtor, the Bankruptcy Court and all other interested parties that all further notices relating to the Claim, and all payments or distributions of money or property in respect of the Claim, shall be delivered or made to the Assignee.

IN WITNESS WHEREOF, THIS EVIDENCE OF TRANSFER OF CLAIM IS EXECUTED THIS 28<sup>th</sup> DAY OF December, 2010.

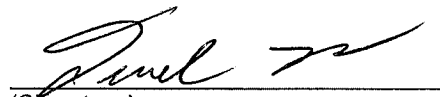
ASSIGNOR: ROBIN TATE, individually and as  
personal representative of the wrongful  
death beneficiaries of JEAN RAY, deceased,

  
(Signature)

Robin Tate  
(Print Name)

Ind. & Pers. Rep. of Est. of  
(Title) Jean Ray, dec'd.

ASSIGNEE: TRC OPTIMUM FUND LLC

  
(Signature)

Terrel Ross  
(Print Name)

Managing Member  
(Title)